August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: AlphaPolis Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 9467
URL: https://www.alphapolis.co.jp/company/
Representative: Yusuke Kajimoto, Representative Director and President
Inquiries: Akimichi Okubo, Director and General Manager, Administration Division
Telephone: +81-3-6277-0123
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,672	-	1,106	-	1,115	-	750	-
June 30, 2025	-	-	-	-	-	-	-	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥750 million [-%]
For the three months ended June 30, 2025: ¥- million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	25.84	-
June 30, 2025	-	-

Note: 1. Quarterly net income per share after adjusted for potential shares is not shown because there are no potential shares.
2. Since consolidated financial statements are prepared from the period between the fiscal year ending March 31, 2026, the figures for the first quarter of the fiscal year ending March 31, 2026 and the year-on-year change rate are not shown.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	19,530	15,671	80.2
March 31, 2026	19,953	15,617	78.3

Reference: Equity
As of June 30, 2026: ¥15,671 million
As of March 31, 2026: ¥15,617 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	24.00	24.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		27.00	27.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	18,500	11.4	3,700	7.0	3,740	6.5	2,560	10.5	88.09

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,062,200 shares
As of March 31, 2026	29,062,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,026 shares
As of March 31, 2026	1,026 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	29,061,174 shares
Three months ended June 30, 2025	29,061,204 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are disclosed on TDnet on the same day.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,786,901	11,121,869
Accounts receivable - trade, and contract assets	4,087,721	4,135,655
Finished goods	446,828	442,313
Work in process	644,035	701,832
Other	136,864	98,372
Total current assets	17,102,350	16,500,043
Non-current assets		
Property, plant and equipment	385,645	379,122
Intangible assets		
Goodwill	1,382,347	1,346,207
Other	50,722	47,304
Total intangible assets	1,433,069	1,393,511
Investments and other assets	1,032,244	1,258,086
Total non-current assets	2,850,959	3,030,720
Total assets	19,953,310	19,530,764
Liabilities		
Current liabilities		
Accounts payable - trade	72,734	52,044
Current portion of long-term borrowings	36,660	36,660
Accounts payable - other	1,568,685	1,380,457
Income taxes payable	651,433	386,373
Provision for bonuses	113,308	43,489
Provision for post incentive payments	19,227	20,544
Refund liability	481,835	426,452
Other	1,295,448	1,429,852
Total current liabilities	4,239,334	3,775,875
Non-current liabilities		
Long-term borrowings	71,951	62,786
Deferred tax liabilities	6,301	5,738
Other	17,831	15,069
Total non-current liabilities	96,084	83,594
Total liabilities	4,335,418	3,859,469
Net assets		
Shareholders' equity		
Share capital	863,824	863,824
Capital surplus	853,824	853,824
Retained earnings	13,901,129	13,954,532
Treasury shares	(886)	(886)
Total shareholders' equity	15,617,891	15,671,295
Total net assets	15,617,891	15,671,295
Total liabilities and net assets	19,953,310	19,530,764

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2026
Net sales	4,672,015
Cost of sales	1,269,237
Gross profit	3,402,778
Selling, general and administrative expenses	2,296,082
Operating profit	1,106,696
Non-operating income	
Interest income	3,210
Virtual credits breakage income	2,559
Foreign exchange gains	1,289
Other	2,344
Total non-operating income	9,403
Non-operating expenses	
Interest expenses	481
Total non-operating expenses	481
Ordinary profit	1,115,618
Profit before income taxes	1,115,618
Income taxes	364,746
Profit	750,871
Profit attributable to non-controlling interests	-
Profit attributable to owners of parent	750,871

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2026
Profit	750,871
Comprehensive income	750,871
Comprehensive income attributable to	
Comprehensive income attributable to owners of parent	750,871
Comprehensive income attributable to non-controlling interests	-

(Notes on segment information, etc.)

Segment Information

The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on the amount of sales and profits or losses for the reporting segments.

(Thousands of yen)

	Reportable segments		Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	publishing business	animation business			
Sales					
Revenues from external customers	3,828,661	843,354	4,672,015	-	4,672,015
Transactions with other segments	-	-	-	-	-
Total	3,828,661	843,354	4,672,015	-	4,672,015
Segment profit (loss)	1,265,730	267,718	1,533,448	(426,751)	1,106,696

Note: 1. Adjusted for segment profit or loss (loss) of (426,751) thousand yen is a company-wide expense that has not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2. The total amount of segment profit or loss (loss) is in line with operating income in the quarterly consolidated statements of income.

2. Changes to Reporting Segments, etc.

In accordance with the inclusion of WHITE FOX Inc. in the scope of consolidation in the previous interim consolidated accounting period, the reporting segment was changed from a single segment of the publishing business to two segments: the publishing business and the anime production business.

In addition, from the three months of the current fiscal year, in order to optimize the Group management system for the full-scale expansion of the anime business, we reviewed the classification method of reporting segments, integrated the anime production business of our own IP and the anime production business, which were included in the publishing business, and changed them to two new categories: "Publishing" and "Anime Business."

Since quarterly consolidated financial statements have been prepared since the previous interim consolidated accounting period, segment information for the three months of the previous fiscal year is not included.